# ENVESTNET®
## Empower your practice

# Training Events

*Click on the name of the training course and complete the requested registration information.  Shortly thereafter, you will receive an iCalendar email with the URL you will use to access the training.  Please be sure to write down or remember the **username** and **password** you set up with registration.*

## March 2020

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|---|---|---|
| **2** | **3** | **4**<br>**10:00 AM CT**<br>Adding & Maintaining ByAllAccounts | **5** | **6** |
| **9**<br>**3:00 PM CT**<br>Introduction to Envestnet and Proposals | **10**<br>**3:00 PM CT**<br>Servicing Accounts and Preparing Reports | **11**<br>**3:00 PM CT**<br>Building,  Maintaining  & Trading APM Models | **12**<br>**3:00 PM CT**<br>Leveraging the UMA | **13** |
| **16**<br>**3:00 PM CT**<br>Advanced Logix I | **17**<br>**3:00 PM CT**<br>Advanced Logix II | **18**<br>**10:00 AM CT**<br>Adding & Maintaining ByAllAccounts | **19**<br>**3:00 PM CT**<br>Client Portal | **20** |
| **23**<br>**3:00 PM CT**<br>Introduction to Envestnet and Proposals | **24**<br>**3:00 PM CT**<br>Servicing Accounts and Preparing Reports | **25**<br>**3:00 PM CT**<br>Building,  Maintaining  & Trading APM Models | **26**<br>**3:00 PM CT**<br>Leveraging the UMA | **27** |
| **30** | **31** | | | |