



# Training Events

Click on the name of the training course and complete the requested registration information. Shortly thereafter, you will receive an iCalendar email with the URL you will use to access the training. Please be sure to write down or remember the **username** and **password** you set up with registration.

November 2018				
Monday	Tuesday	Wednesday	Thursday	Friday
			1  <b>3:00 PM CT</b> <u>Leveraging the UMA</u>	2
5  <b>3:00 PM CT</b> <u>Client Portal</u>	6  <b>3:00 PM CT</b> <u>Advice Logix</u>	7  <b>10:00 AM CT</b> <u>Adding &amp; Maintaining</u> <u>ByAllAccounts</u>  <b>3:00 PM CT</b> <u>Advanced Logix I</u>	8  <b>3:00 PM CT</b> <u>Advanced Logix II</u>	9
12  <b>3:00 PM CT</b> <u>Introduction to</u> <u>Investnet and</u> <u>Proposals</u>	13  <b>3:00 PM CT</b> <u>Servicing Accounts and</u> <u>Preparing Reports</u>	14  <b>3:00 PM CT</b> <u>Building, Maintaining &amp;</u> <u>Trading APM Models</u>	15  <b>3:00 PM CT</b> <u>Leveraging the UMA</u>	16
19  <b>3:00 PM CT</b> <u>Client Portal</u>	20  <b>11:00 AM CT</b> <u>Advice Logix</u>	21  <b>10:00 AM CT</b> <u>Adding &amp; Maintaining</u> <u>ByAllAccounts</u>	22  <b>Thanksgiving</b>	23
26  <b>3:00 PM CT</b> <u>Introduction to</u> <u>Investnet and</u> <u>Proposals</u>	27  <b>3:00 PM CT</b> <u>Servicing Accounts and</u> <u>Preparing Reports</u>	28  <b>3:00 PM CT</b> <u>Building, Maintaining &amp;</u> <u>Trading APM Models</u>	29  <b>3:00 PM CT</b> <u>Advice Logix</u>	30