



Training Events

Click on the name of the training course and complete the requested registration information. Shortly thereafter, you will receive an iCalendar email with the URL you will use to access the training. Please be sure to write down or remember the username and password you set up with registration.

July 2013

Monday	Tuesday	Wednesday	Thursday	Friday
1 3:00 PM CT Introduction to Investnet & ENV2	2 3:00 PM CT Modify Your Client's Portfolio	3 3:00 PM CT Product & Portfolio Analysis	4 Independence Day	5 11:00 AM CT UMA Overview
8 3:00 PM CT Introduction to Investnet & ENV2	9 3:00 PM CT ADI: Build Your Own Portfolio	10 3:00 PM CT ADII: Advisor Directed Trading	11 3:00 PM CT Running Proposals	12 11:00 AM CT ADIII: Advisor Plus
15 3:00 PM CT Introduction to Investnet & ENV2	16 3:00 PM CT Modify Your Client's Portfolio	17 3:00 PM CT Product & Portfolio Analysis	18 3:00 PM CT Servicing Client Accounts	19 11:00 AM CT UMA Overview
22 3:00 PM CT Introduction to Investnet & ENV2	23 3:00 PM CT ADI: Build Your Own Portfolio	24 3:00 PM CT ADII: Advisor Directed Trading	25 3:00 PM CT Running Proposals	26 11:00 AM CT ADIII: Advisor Plus
29 3:00 PM CT Introduction to Investnet & ENV2	30 3:00 PM CT Modify Your Client's Portfolio	31 3:00 PM CT Product & Portfolio Analysis		