



Training Events

Click on the name of the training course and complete the requested registration information. Shortly thereafter, you will receive an iCalendar email with the URL you will use to access the training. Please be sure to write down or remember the **username** and **password** you set up with registration.

June 2013

Monday	Tuesday	Wednesday	Thursday	Friday
3 3:00 PM CT Introduction to Envestnet & ENV2	4 3:00 PM CT Modify Your Client's Portfolio	5 3:00 PM CT Product & Portfolio Analysis	6 3:00 PM CT Servicing Client Accounts	7 10:00 AM CT UMA Overview
10 3:00 PM CT Introduction to Envestnet & ENV2	11 3:00 PM CT ADI: Build Your Own Portfolio	12 3:00 PM CT ADII: Advisor Directed Trading	13 3:00 PM CT Running Proposals	14 10:00 AM CT ADIII: Advisor Plus 12:00 PM CT Enhancements Overview
17 12:00 PM CT Enhancements Overview 3:00 PM CT Introduction to Envestnet & ENV2	18 3:00 PM CT Modify Your Client's Portfolio	19 3:00 PM CT Product & Portfolio Analysis	20 3:00 PM CT Servicing Client Accounts	21 10:00 AM CT UMA Overview
24 3:00 PM CT Introduction to Envestnet & ENV2	25 3:00 PM CT ADI: Build Your Own Portfolio	26 3:00 PM CT ADII: Advisor Directed Trading	27 3:00 PM CT Running Proposals	28 10:00 AM CT ADIII: Advisor Plus